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Saltworks

What do your phone, laptop, camera, drill, saw, and Tesla Model 3 have in common?

(DON'T!) WASTE WATER

ev 6V

Bingo, their lithium-ion battery!

Where does all that lithium come from?

Primarily today from salars and salt lakes.

This might soon become a bottleneck for some of the fastest growing industries:

10 times more capital goes into battery manufacturing plants than lithium extraction itself. You can build all these battery plants in the world that you want, but here's a big concern: will there be enough lithium to supply those battery packs? If lithium's demand keeps growing, we'll have to look for additional sources. So, where shall we look?

The exact same technologies we use for manipulating ions and water to recycle challenging industrial wastewaters can be used to extract and refine lithium!

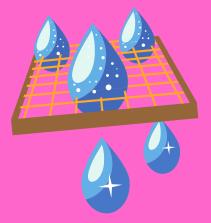
(DON'T!) WASTE WATER

And indeed, there's lithium to be found in various streams across the board, from desalination concentrates to Oil & Gas brines.

To extract it, you "just" have to build the right mousetrap.

This goes into two steps: direct lithium extraction (DLE) and CRC: Concentrate, Refine and Convert.

Saltworks' core competence lies in the latter:







Concentrating

involves membranes then water boilers **Refining** leverages ion exchange resins **Converting** builds upon chemical treatments

We define ourselves as solution providers. Some of these solutions are proprietary and internal. Some are the best available off the shelf! As Benjamin underlines, Saltworks started one decade early - actually with a very first purchase order that came from... NASA. (DON'T!) WASTE WATER

Down the line, though, it probably was worth the early start:

We probably get half a dozen emails a day from somebody who suddenly discovered lithium in their wastewater

Another sign that we're finally entering the new realm of the circular economy!

We also covered:

How Saltworks' adventure started in a garage
and how they may well be back in it for a



stealth project

- How the company pivoted its original approach and what milestones they would have to reach before returning to it
- How their technology can be summarized as a way to split columns in the periodic table of the elements
- How much of a hot Wall Street's prospect Direct Lithium Extraction is right now (and what to think about it)
- How the church of England may well be the most influential and surprising impact investor out there
- Striving out of the box, water & its compounds being on the industrial's critical path, fostering the right team spirit, crossing the valley of death, caring and aiming for turbocharged solutions... and much more!

Don't miss a single bite: head over to dww.show